

Chateau Feature Setup

Note: Items marked with an asterisk (*) can be transferred from your existing databases.

No.	Done	Item	Comments
Users in Majordomo and Resources			
1.		Add any additional users and assign to database with desired roles	
2.		Confirm correct users are set up as Owners of Database	
3.		Confirm Users and Techs and Owners in Resources	
4.		Set up Tech Certification Picklist/Certifications	
5.		Set Certification Expiration Dates	
General Items			
6.		Confirm Schedule generated by Rules.	
7.		*Confirm Custom Settings and Required Fields, if any, are applied.	
8.		Confirm structure of Facility/Plant/LUnit/Process Unit	
9.		Explain the Settings/Emissions Models.	
10.		Explain Work Schedule	
11.		Quick Repairs orientation, training, and setup	
Critical Picklists			
12.		Profile	
13.		Profile ChangeWhy	
14.		Component Type	
15.		LeakCloseWhy	
16.		AttemptHow	
17.		DORWhy- need to turn on or create item(s) that are needed	
18.		DOR Monitoring Frequency- this is specific to M21	
19.		DOR Approver	
20.		Set up Shutdowns (in Shutdown Subtag on Leak Tab)	
21.		Explain Work Performed and prune picklist	
22.		M21 Variance Program (Settings/Picklists/Inspections)	
Settings			
23.		*Confirm or Edit Default Sample Time	
24.		*Confirm or Edit Dwell Time	
25.		*Confirm or Edit Deflection PPM	

26.		*Set Specific Sample Times per Component Type and Size	
Miscellaneous			
27.		*Turn off/on Background	
28.		*Turn off/on Enable Simple Maintenance	
29.		*Turn off/on Require ReTest with Attempt- this is a Prompt	
30.		*Turn off/on Require (CD) Technician Signoff before Check-In	
31.		*Turn off/on Automatically Close Leaks on Passing Inspection	
Miscellaneous (cont.)			
32.		*Turn off/on M21 Failsafe (Only with Cal 5)	
33.		*Turn off/on Sort Tours by Tag number (not Rt Sequence)	
34.		*Set "Non-Tour Tags" to Chateau Mobile Plan	
35.		*Non-Tour Components to load into Chateau Mobile	
36.		*Pre-Generate now, if you want to.	
Scout			
37.		Turn off/on Enable Tracking in Chateau Mobile	
Setting Up Chateau Mobile			
38.		See Installing Chateau Mobile: APK File in the <i>Chateau Knowledge Base</i> to set up Chateau Mobile with an APK file or Installing Chateau Mobile: Google Play Store	
OGI Settings (if Applicable)			
39.		Determine if doing OOOOa or AWP process	
40.		Determine if using Route Sequence or Tag Sequence	
Customize your Chateau Mobile Fields			
41.		*Select the properties you want to show in Chateau Mobile	
42.		*Select the order you want the properties to appear	
43.		*Sort the properties into Groups (or Tabs)	
Set Pace Settings QC Thresholds (Porches/Pace Settings)			
44.		Enter settings	
45.		Set up all other porches	
Safety Features (Turn on Feature and Set Configuration for each one)			
46.		Select and create settings	
Fields Events (Turn on Feature and Set Configuration for each one)			
47.		*Select and create settings	