

Chateau Feature Setup

Note: Items marked with an asterisk (*) can be transferred from your existing databases.

| No. | Done | Item | Comments |
|---|------|--|----------|
| Users in Majordomo and Resources | | | |
| 1. | | Add any additional users and assign to database with desired roles | |
| 2. | | Confirm correct users are set up as Owners of Database | |
| 3. | | Confirm Users and Techs and Owners in Resources | |
| 4. | | Set up Tech Certification Picklist/Certifications | |
| 5. | | Set Certification Expiration Dates | |
| General Items | | | |
| 6. | | Confirm Schedule generated by Rules. | |
| 7. | | *Confirm Custom Settings and Required Fields, if any, are applied. | |
| 8. | | Confirm structure of Facility/Plant/LUnit/Process Unit | |
| 9. | | Explain the Settings/Emissions Models. | |
| 10. | | Explain Work Schedule | |
| 11. | | Quick Repairs orientation, training, and setup | |
| Critical Picklists | | | |
| 12. | | Profile | |
| 13. | | Profile ChangeWhy | |
| 14. | | Component Type | |
| 15. | | LeakCloseWhy | |
| 16. | | AttemptHow | |
| 17. | | DORWhy- need to turn on or create item(s) that are needed | |
| 18. | | DOR Monitoring Frequency- this is specific to M21 | |
| 19. | | DOR Approver | |
| 20. | | Set up Shutdowns (in Shutdown Subtag on Leak Tab) | |
| 21. | | Explain Work Performed and prune picklist | |
| 22. | | M21 Variance Program (Settings/Picklists/Inspections) | |
| Settings | | | |
| 23. | | *Confirm or Edit Default Sample Time | |
| 24. | | *Confirm or Edit Dwell Time | |
| 25. | | *Confirm or Edit Deflection PPM | |

| | | | |
|---|--|--|--|
| 26. | | *Set Specific Sample Times per Component Type and Size | |
| Miscellaneous | | | |
| 27. | | *Turn off/on Background | |
| 28. | | *Turn off/on Enable Simple Maintenance | |
| 29. | | *Turn off/on Require ReTest with Attempt- this is a Prompt | |
| 30. | | *Turn off/on Require (CD) Technician Signoff before Check-In | |
| 31. | | *Turn off/on Automatically Close Leaks on Passing Inspection | |
| Miscellaneous (cont.) | | | |
| 32. | | *Turn off/on M21 Failsafe (Only with Cal 5) | |
| 33. | | *Turn off/on Sort Tours by Tag number (not Rt Sequence) | |
| 34. | | *Set "Non-Tour Tags" to Chateau Mobile Plan | |
| 35. | | *Non-Tour Components to load into Chateau Mobile | |
| 36. | | *Pre-Generate now, if you want to. | |
| Scout | | | |
| 37. | | Turn off/on Enable Tracking in Chateau Mobile | |
| Setting Up Chateau Mobile | | | |
| 38. | | See Installing and Updating Chateau Mobile in the <i>LDARtools Knowledge Base</i> to set up Chateau Mobile with an APK file or install from the Google Play Store. | |
| OGI Settings (if Applicable) | | | |
| 39. | | Determine if doing OOOOa or AWP process | |
| 40. | | Determine if using Route Sequence or Tag Sequence | |
| Customize your Chateau Mobile Fields | | | |
| 41. | | *Select the properties you want to show in Chateau Mobile | |
| 42. | | *Select the order you want the properties to appear | |
| 43. | | *Sort the properties into Groups (or Tabs) | |
| Set Pace Settings QC Thresholds (Porches/Pace Settings) | | | |
| 44. | | Enter settings | |
| 45. | | Set up all other porches | |
| Safety Features (Turn on Feature and Set Configuration for each one) | | | |
| 46. | | Select and create settings | |
| Fields Events (Turn on Feature and Set Configuration for each one) | | | |
| 47. | | *Select and create settings | |